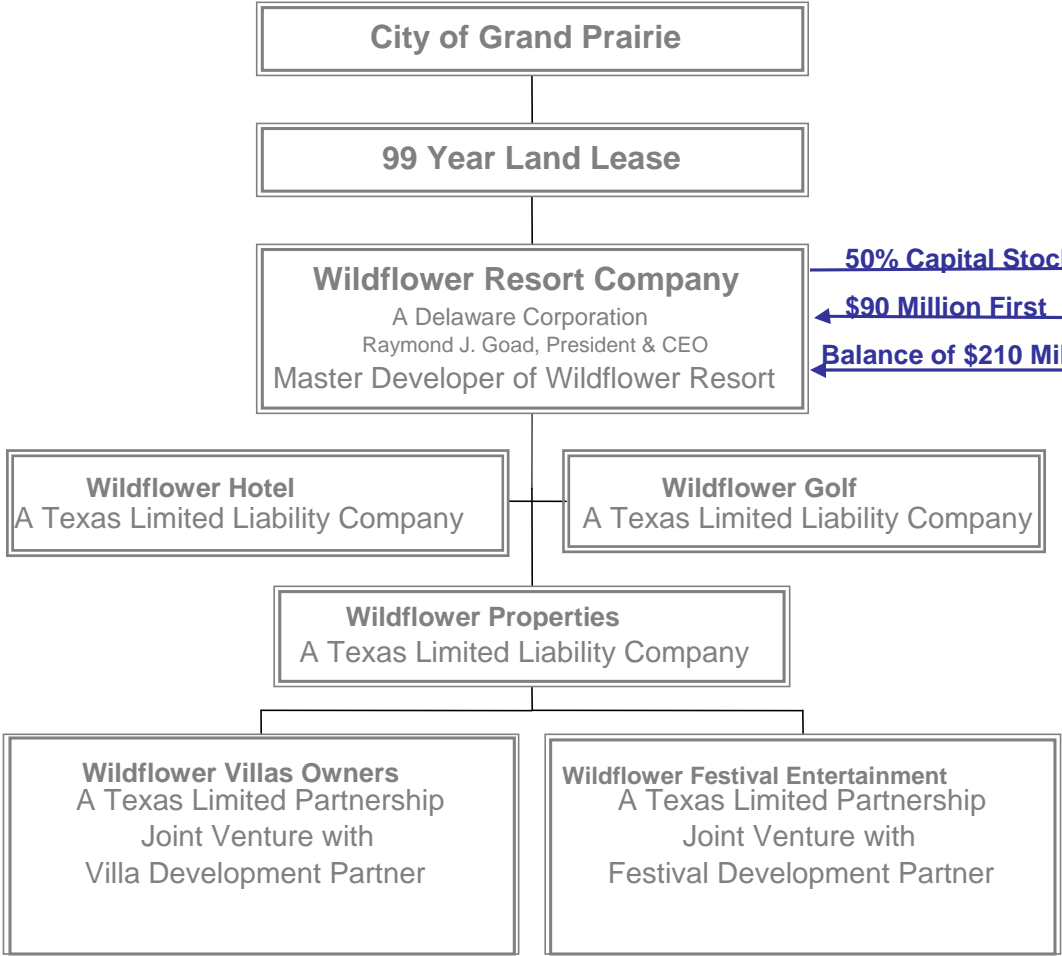
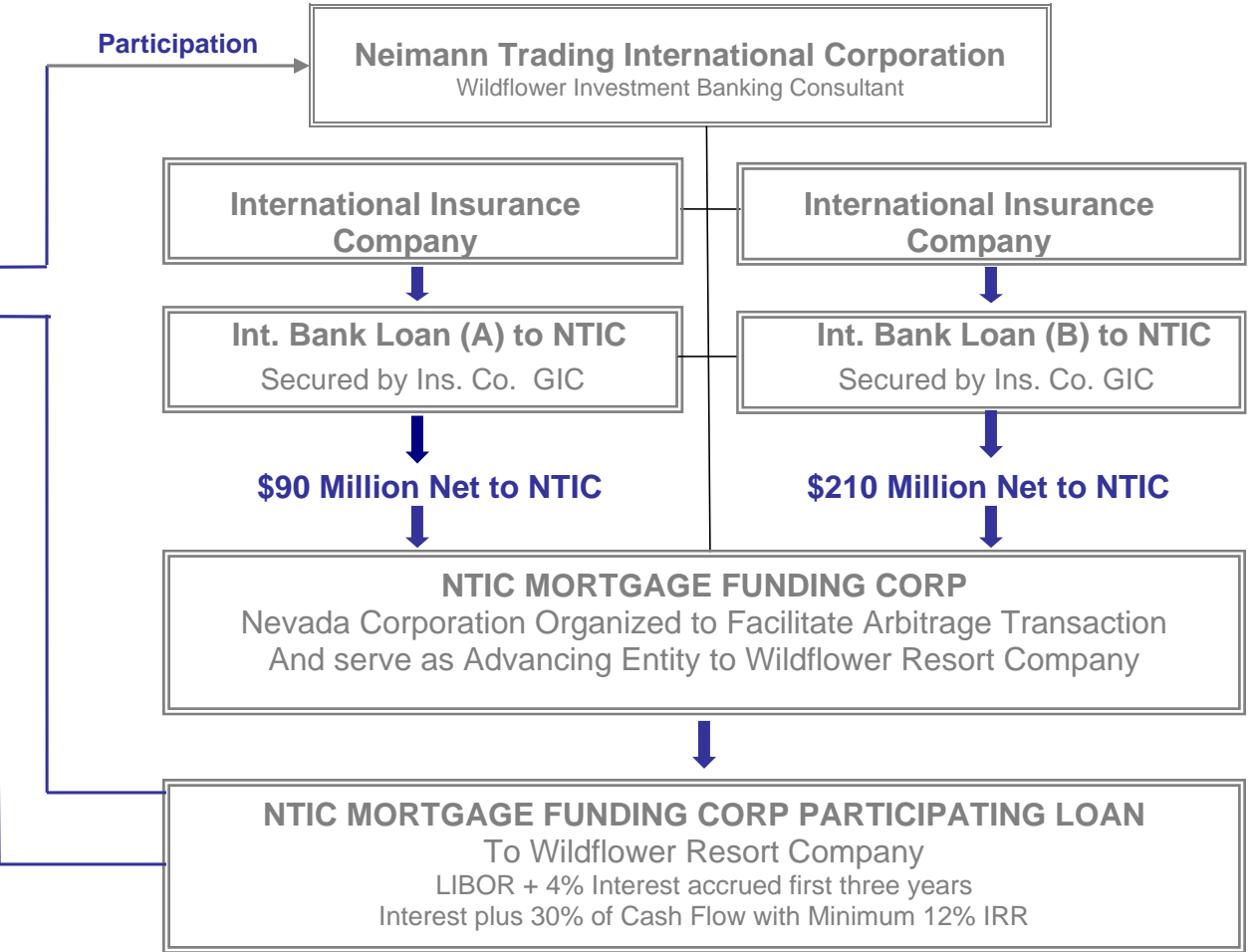


Wildflower Resort Company Management/Ownership Structure



Wildflower Resort Company Financing Structure



50% Capital Stock
\$90 Million First
Balance of \$210 Million

\$90 Million Net to NTIC

\$210 Million Net to NTIC